## CERIS Guide to Invite New Users to Access Site and Request Certifier Access

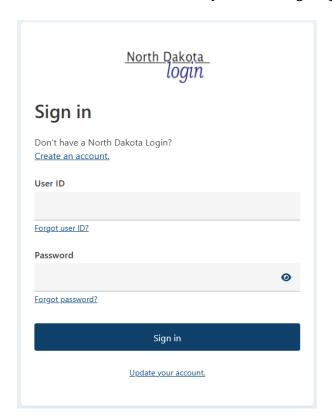
This guide describes the process for Site Administrators to add individuals to sites and request Certifier Access (if applicable).

**WARNING:** Certifier Access is **Global** to the Site and cannot be limited to specific program areas (i.e. air vs water vs waste programs), permits, individual forms, reports, or applications.

- 1. Login to CERIS
  - a. Navigate to the CERIS system at <a href="https://ceris.deq.nd.gov/ext/ncore/external/home">https://ceris.deq.nd.gov/ext/ncore/external/home</a>.
  - b. Click on the Sign In button on the system home page.



c. You will be routed automatically to the NDLogin sign in screen.

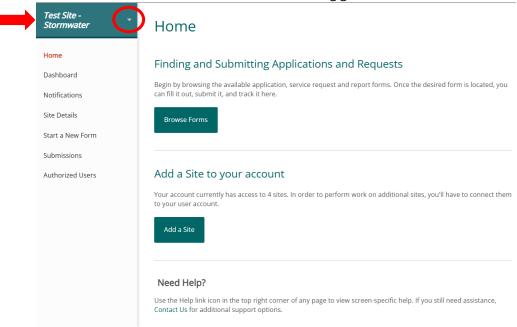


d. On the NDLogin screen, provide your user ID and password and click **Sign in**.

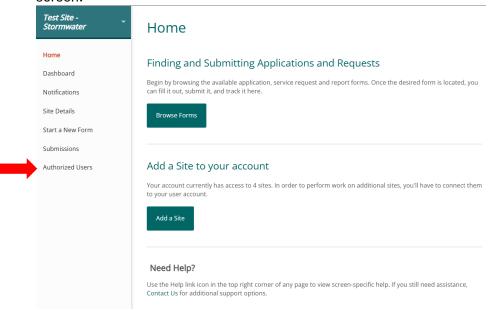


Sign in

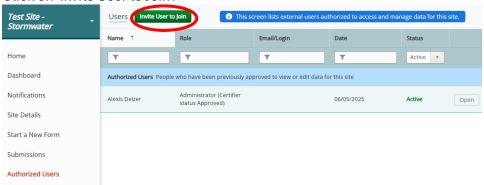
e. After logging in, if you manage more than one Site, go to the drop down in the upper left corner and select the site where access is being granted.



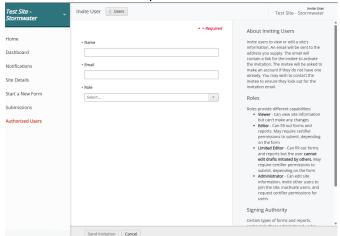
- 2. How to invite access to a site.
  - a. Once you have selected your site, select Authorized Users on the left-hand side of the screen.



b. Click on 'Invite User to Join'.



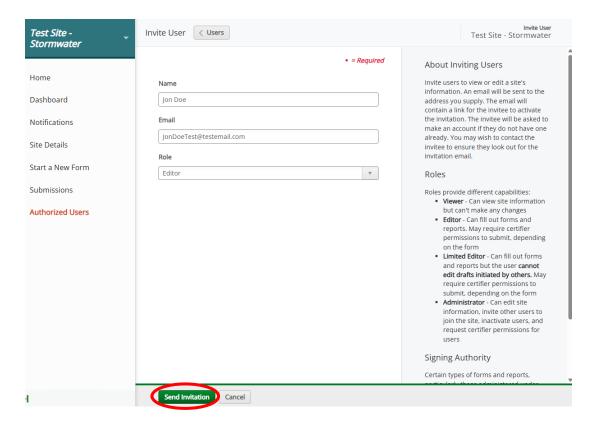
c. An Invite User screen opens.



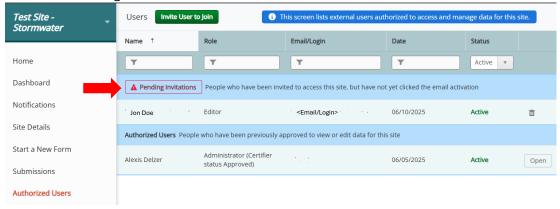
- d. Enter the name and email address of the recipient. Select the Role.
  - i. Viewer Can view site information but can't make any changes.
  - ii. Editor Can fill out forms and reports. May require certifier permissions to submit, depending on the form.
  - iii. Administrator Can edit site information, invite other users to join the site, inactivate users, and request certifier permissions for users.
  - iv. Editor or Administrator roles may have Certifier Access. Certifier Access is only required if the individual needs to submit CROMERR compliant forms. Not all forms will require Certifier Access. Please contact your assigned department contact if you have any questions pertaining to signatory requirements.
    - 1. The department recommends external individuals be added as an Editor or Viewer.

## Name Jon Doe Email JonDoeTest@testemail.com Role Editor ▼

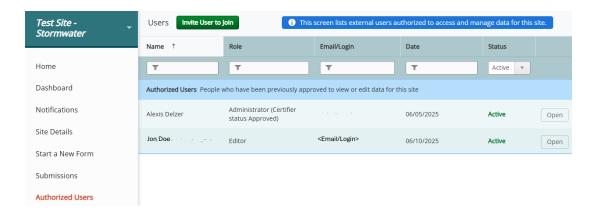
- e. Click 'Send Invitation' and an email will be sent by the system.
  - i. The recipient will need to click on the link in the email to accept the invitation to the site.
  - ii. The Site Administrator will <u>not</u> receive a notification when the invitation is accepted.



f. After clicking 'Send Invitation' the Site Administrator is returned to the Authorized Users screen. A 'Pending Invitations' alert is illustrated.



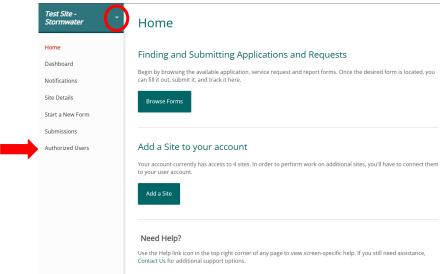
- g. After the recipient has accepted the invitation, the 'Pending Invitations' alert is resolved.
  - i. The recipient now has access to the site at the Role level that was selected.



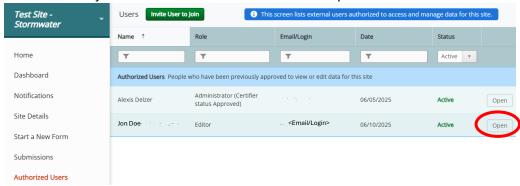
3. How to request Certifier Access for the newly added individual (if applicable).

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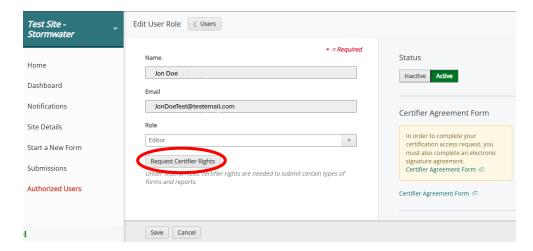
a. After logging in, go to the appropriate site. Select Authorized Users on the left-hand side of the screen.



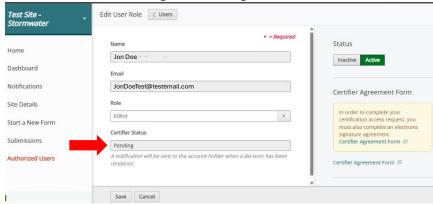
b. Go to the newly added individual's name and Click 'Open'.



- c. The *Edit User Role* screen opens. If the site administrator has determined that user needs Certifier Access for the site, click on "Request Certifier Rights' button.
  - i. Either the site administrator or the user can complete this step.



d. Certifier Status will change to 'Pending'.

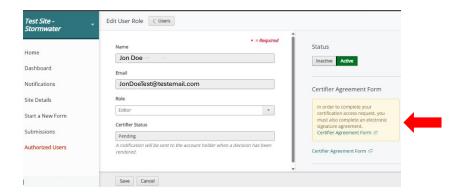


e. The individual will need to download and complete the Certifier Agreement Form. The completed original form with a 'wet' ink signature must be mailed to:

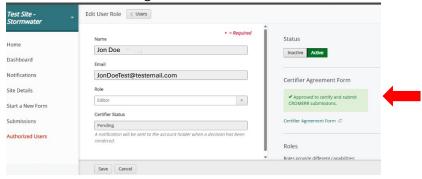
DEQ Data Coordinator CERIS-ND North Dakota Department of Environmental Quality 4201 Normandy St Bismarck, ND 58503-1324

The individual will <u>not</u> be able to submit forms/information to the department through CERIS-ND until the individual's Certifier Status has been approved for the specific site.

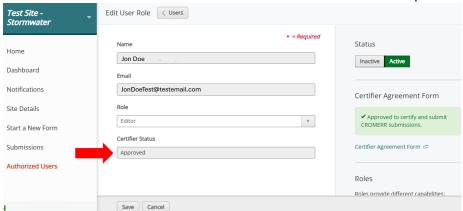
 If the individual's Certifier Agreement Form has yet to be processed by the department, the right side of the screen will have a cream box. Certifier Access will not be available, and the Certifier Status will remain 'Pending' until a Certifier Agreement Form has been processed.



ii. If the individual's Certifier Agreement Form has been processed, the right side of the screen will have a green box.



- f. Once the department has reviewed and approved the request, the recipient will receive an email notification from the system that Certifier Access is available for a site.
  - i. The Certifier Status will change to 'Approved'.
  - ii. The Site Administrator does not receive a notification when this takes place.



g. Repeat the process if providing Certifier Access to multiple sites.